### TRAVELWEEK COVID-19 AGENT & CONSUMER SURVEY PART II



With StarMetroland Media
October 2020





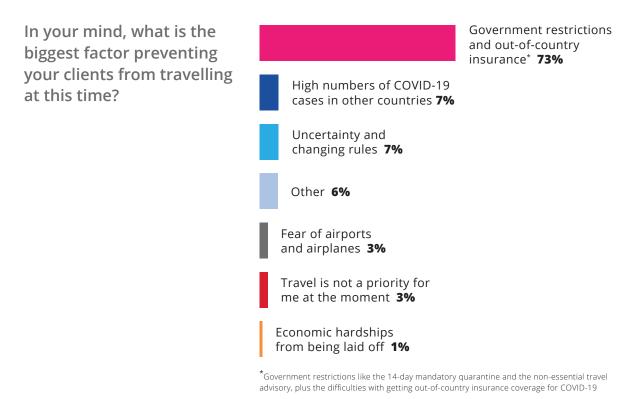






The results are based on responses from a national agent survey done with Travelweek databases in September. There were 370 agent respondents from across Canada.

### travelweek

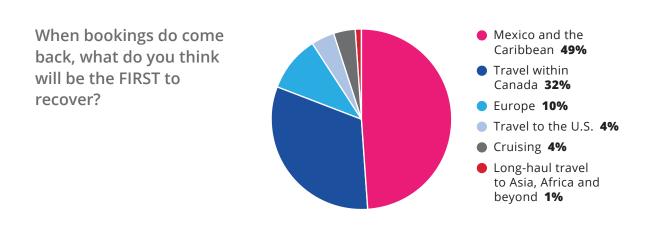


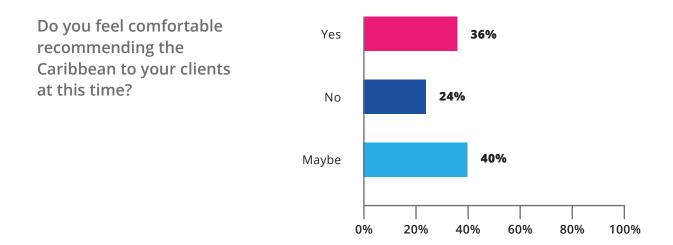


Do you feel that there will be significant pent-up demand resulting in many bookings when travel restrictions ease? YESNO83%17%

A growing number of destinations are requiring mandatory pre-testing for COVID-19 prior to entry. Do you feel this will make your clients less likely to travel to these destinations? YESNO50%50%

## travelweek

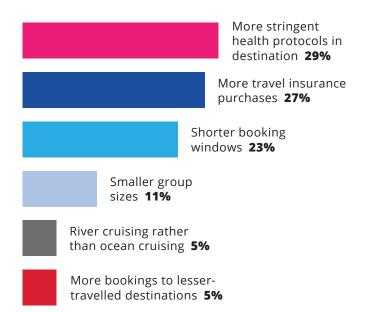




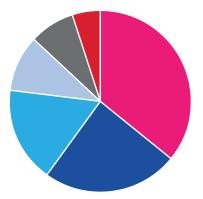
Travelweek

### travelweek

How do you think the pandemic will change the way people travel in the future the most?



What travel booking trends are you seeing so far?

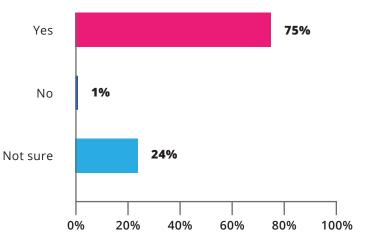


- Mostly travel to visit friends and family (VFR) 36%
- Closer destinations with shorter flights 24%
- Other 17%
- Interest in outdoor activities and the wilderness **10%**
- Smaller group sizes 8%
- Less demand from baby boomers, more from younger travellers 5%

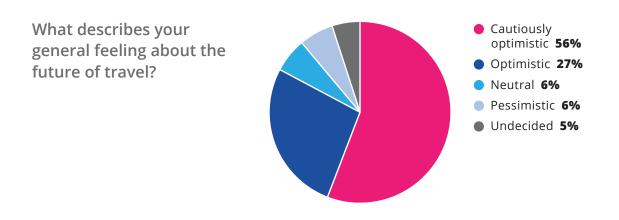


Have you been laid off yourself from your job as a travel agent? YESNO15%85%

Are you committed to staying in the travel industry as a travel agent despite the severe and ongoing negative impact from the pandemic?







Do you think that the COVID-19 pandemic has shown travellers the value of working with a travel agent? YESNO94%6%

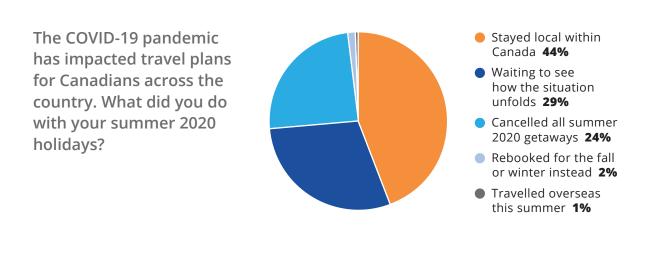


### **CONSUMER SURVEY**

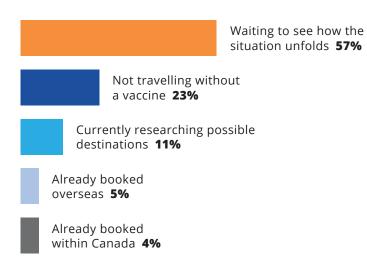


The results are based on responses from a national consumer survey done with StarMetroland Media in September. There were 2599 consumer respondents from across Canada from a variety of age groups and income brackets.

### travelweek



Are you currently making any travel plans for fall 2020 or winter 2021?

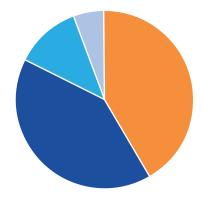




Have you tried using a voucher/future travel credit you have on file from a cancelled trip earlier this year?

YESNO5%95%

While still offering future travel credits/vouchers instead of refunds, some Canadian airlines have eliminated expiry dates on the future travel credits, and made the credits transferable, to offer more flexibility. Does this make future travel credits/vouchers more acceptable, in your view?



 No, refunds are the only fair option 42%

- Yes, with more flexible terms, future travel credits/ vouchers are acceptable given the unprecedented situation 41%
- Even more flexibility is needed **12%**
- I was always comfortable with future travel credits/ vouchers instead of refunds 5%



NO

72%

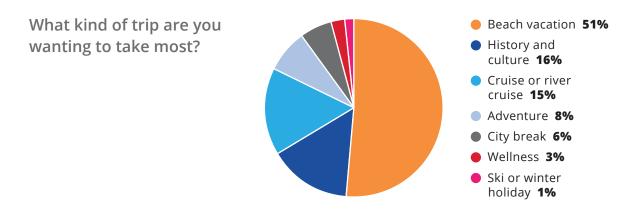
A growing number of destinations are requiring mandatory pre-testing for COVID-19 prior to entry. Does this make you less likely to travel to these destinations?

Which is the most Flexible change/ cancellation 48% important consideration policies when booking travel Destinations with now? 23% low numbers of COVID-19 cases Other 12% Cleanliness and 9% social distancing policies Price discounts 6% Quality product 2%

YES

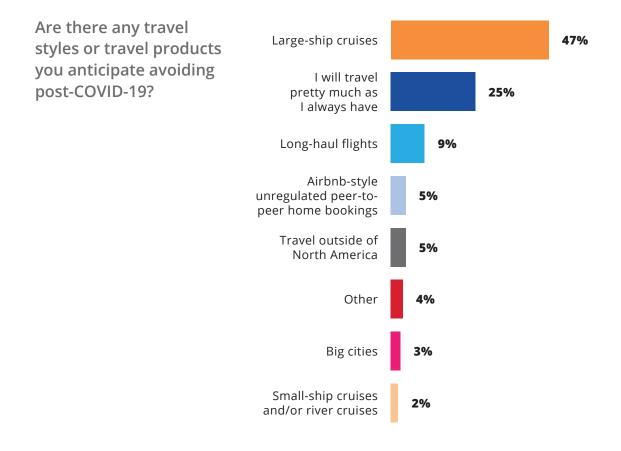
28%

### travelweek



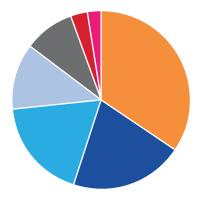
Has the COVID-19 pandemic made you hesitant about taking a cruise vacation once the travel restrictions have lifted? YESNO87%13%

### travelweek

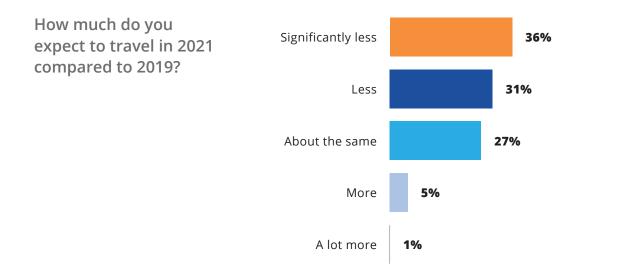


### travelweek

What makes you the most nervous about travelling overseas right now?



- Getting stuck abroad if another shutdown happens 35%
- Number of cases in other countries 21%
- Lack of medical insurance for COVID-19 18%
- Air quality on the planes **12%**
- Other 9%
- Cleanliness at hotels and airports 3%
- Unknown quality of hospitals abroad 2%

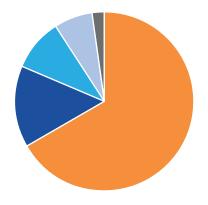


### travelweek

Canadian travel agents helped thousands of Canadians get home as the borders were closing down in mid-March 2020. After the pandemic is contained, are you more likely to seek out the services of a travel agent when booking your trips?

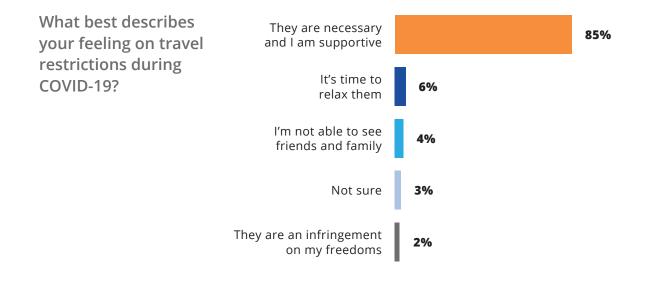
# YESNO62%38%

The 14-day quarantine for travellers upon return to Canada is causing many people to avoid travel. What best describes your opinion on the matter?



- It should remain in place given the health crisis 67%
- Travellers should take a COVID test instead 14%
- I am not sure, the issue is complicated **10%**
- Which country travellers are coming from should be considered 7%
- Rules should be relaxed now that the worst is behind us 2%

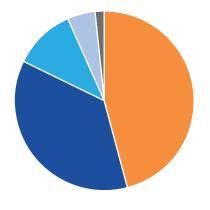




If your preferred travel insurance provider announces COVID-19 coverage to its travel insurance policies this fall, would that make you more likely to book travel for this coming winter 2020 and spring 2021? YESNO45%55%

## travelweek

What do you miss most about not being able to travel?



- New places and new experiences 46%
- Relaxing and taking a break 36%
- Not seeing friends and family overseas **11%**
- Other 5%
- Overseas events (festivals, conferences, shows etc.) 2%

Thank you StarMetroland Media for the successful use of the Travel Alerts email database.

